**INTEREST RATES MARKET NOTICE**

**Date: 21 November 2019**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL136”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 November 2019**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IBL136

**Nominal Issued** R 180,000,000.00

**Issue Price** 100%

**Coupon ……**% (3 Month JIBAR as at 22 November 2019 of … % plus 140 bps)

(Maximum Interest 8.11% until 22/11/2021)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 November 2024

**Books Close Date(s)** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 22 November 2019

**Date Convention** Following

**Interest Commencement Date** 22 November 2019

**First Interest Payment Date** 22 February 2020

**Call / Step Up Date** 22 November 2021

**ISIN No.** ZAG000164625

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL136%20Pricing%20Supplement%2022112019.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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